

Report of Organizational Actions Affecting Basis of Securities

▶ See separate instructions.

Part I Reporting Issuer

1 Issuer's name SOLERA HOLDINGS, INC.		2 Issuer's employer identification number (EIN) 26-1103816	
3 Name of contact for additional information HECTOR RUIZ	4 Telephone No. of contact 817-961-2100	5 Email address of contact hector.ruiz@solera.com	
6 Number and street (or P.O. box if mail is not delivered to street address) of contact 1301 SOLANA BLVD., BUILDING #2, SUITE 2100		7 City, town, or post office, state, and Zip code of contact WESTLAKE, TEXAS 76262	
8 Date of action SEE BELOW		9 Classification and description CASH DISTRIBUTION TO STOCKHOLDERS OF SOLERA HOLDINGS, INC. COMMON STOCK	
10 CUSIP number 83421A104	11 Serial number(s)	12 Ticker symbol SLH	13 Account number(s)

Part II Organizational Action Attach additional statements if needed. See back of form for additional questions.

14 Describe the organizational action and, if applicable, the date of the action or the date against which shareholders' ownership is measured for the action ▶ **IN 2015, SOLERA HOLDINGS, INC. DECLARED THE FOLLOWING CASH DISTRIBUTIONS PER SHARE TO THE STOCKHOLDERS OF RECORD ON THE SPECIFIED DATES:**

RECORD DATE:	PAYMENT DATE:	AMOUNT PER SHARE:
FEBRUARY 19, 2015	MARCH 03, 2015	\$0.195
MAY 20, 2015	JUNE 02, 2015	\$0.195
SEPTEMBER 08, 2015	SEPTEMBER 22, 2015	\$0.225
NOVEMBER 19, 2015	DECEMBER 03, 2015	\$0.225

15 Describe the quantitative effect of the organizational action on the basis of the security in the hands of a U.S. taxpayer as an adjustment per share or as a percentage of old basis ▶ **AS THIS TIME, BASED ON REASONABLE ASSUMPTIONS BY SOLERA HOLDINGS, INC. THE DISTRIBUTIONS MADE BY SOLERA HOLDINGS, INC. IN 2015 ARE EXPECTED TO BE A NON-DIVIDEND DISTRIBUTION AND TREATED AS A RETURN OF CAPITAL. A RETURN OF CAPITAL WILL BE APPLIED AGAINST THE STOCKHOLDERS' BASIS UNDER INTERNAL REVENUE CODE SECTION 301(c)(2) IN SOLERA HOLDINGS, INC. SHARES AND TO THE EXTENT IN EXCESS OF A SHAREHOLDERS' BASIS IN SOLERA HOLDINGS, INC. SHARES, WILL BE TAXED AS A CAPITAL GAIN PURSUANT TO INTERNAL REVENUE CODE SECTION 301(c)(3).**

16 Describe the calculation of the change in basis and the data that supports the calculation, such as the market values of securities and the valuation dates ▶ **AT THIS TIME, BASED ON REASONABLE ASSUMPTIONS, SOLERA HOLDINGS, INC. IS NOT EXPECTED TO HAVE ANY EARNINGS AND PROFITS IN 2015.**

Part II Organizational Action (continued)

17 List the applicable Internal Revenue Code section(s) and subsection(s) upon which the tax treatment is based ► INTERNAL REVENUE CODE SECTIONS 301(c) and 316(a).

Multiple horizontal lines for listing applicable Internal Revenue Code sections and subsections.

18 Can any resulting loss be recognized? ► N/A


Multiple horizontal lines for providing information regarding resulting loss recognition.

19 Provide any other information necessary to implement the adjustment, such as the reportable tax year ► N/A

Multiple horizontal lines for providing other information necessary to implement the adjustment.

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

Signature ►  Date ► 01/14/2016

Print your name ► Hector Ruiz Title ► VP of Global Tax

Paid Preparer Use Only	Print/Type preparer's name	Preparer's signature	Date	Check <input type="checkbox"/> if self-employed	PTIN
	Firm's name ►				Firm's EIN ►
	Firm's address ►				Phone no.